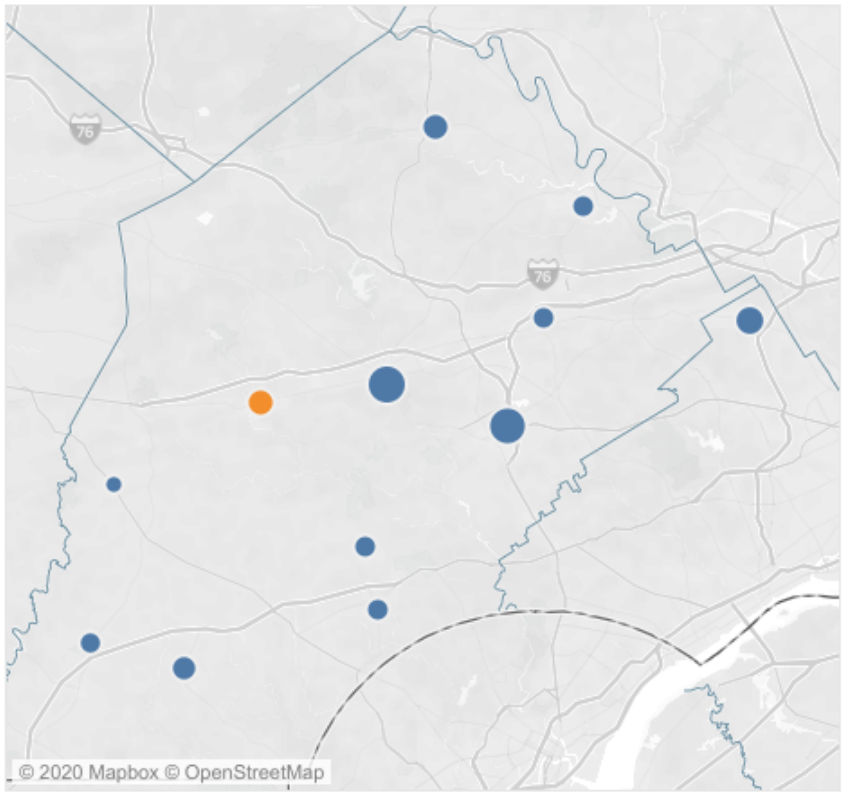
Coatesville Area School District Budget Story

File created on: 1/10/2020

Coatesville Area SD Budget Prep Story

Peer Summary

District	County	District Enrollment	ELL % of Enrollment	Low Income % of Enrollment
Avon Grove SD	Chester	4,953	8.18%	29.09%
Coatesville Area SD	Chester	5,659	5.81%	56.39%
Downingtown Area SD	Chester	12,938	1.37%	10.46%
Great Valley SD	Chester	4,280	4.86%	15.54%
Kennett Consolidated ..	Chester	4,145	14.74%	43.79%
Octorara Area SD	Chester	2,258	2.97%	37.29%
Owen J Roberts SD	Chester	5,483	0.62%	18.11%
Oxford Area SD	Chester	3,688	8.65%	42.25%
Phoenixville Area SD	Chester	4,002	6.67%	29.19%
Tredyffrin-Easttown SD	Chester	7,058	2.25%	6.67%
Unionville-Chadds Ford..	Chester	3,954	1.16%	6.12%
West Chester Area SD	Chester	11,958	3.97%	15.90%



Enrollment Data presented is from 2019.

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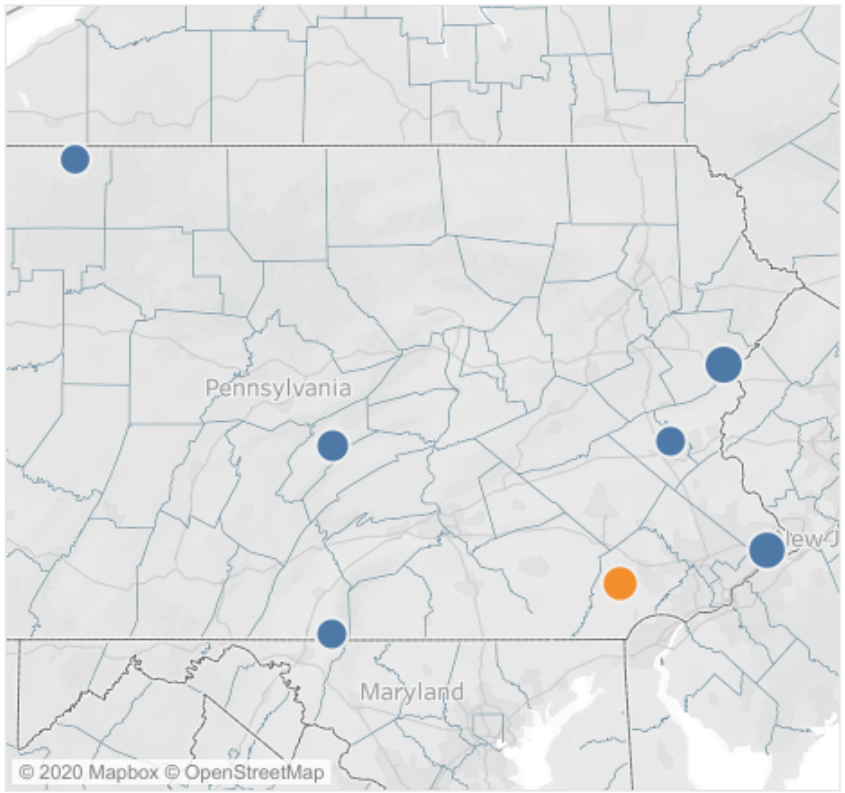
Coatesville Area SD Budget Prep Story

Peer Summary

District	County	District Enrollment	ELL % of Enrollment	Low Income % of Enrollment
Bensalem Township SD	Bucks	6,505	9.95%	56.69%
Coatesville Area SD	Chester	5,659	5.81%	56.39%
East Stroudsburg Area ..	Monroe	6,758	1.97%	50.55%
Mifflin County SD	Mifflin	4,898	1.16%	56.53%
Warren County SD	Warren	4,218	0.02%	53.25%
Waynesboro Area SD	Franklin	4,355	0.99%	51.21%
Whitehall-Coplay SD	Lehigh	4,353	6.09%	54.90%



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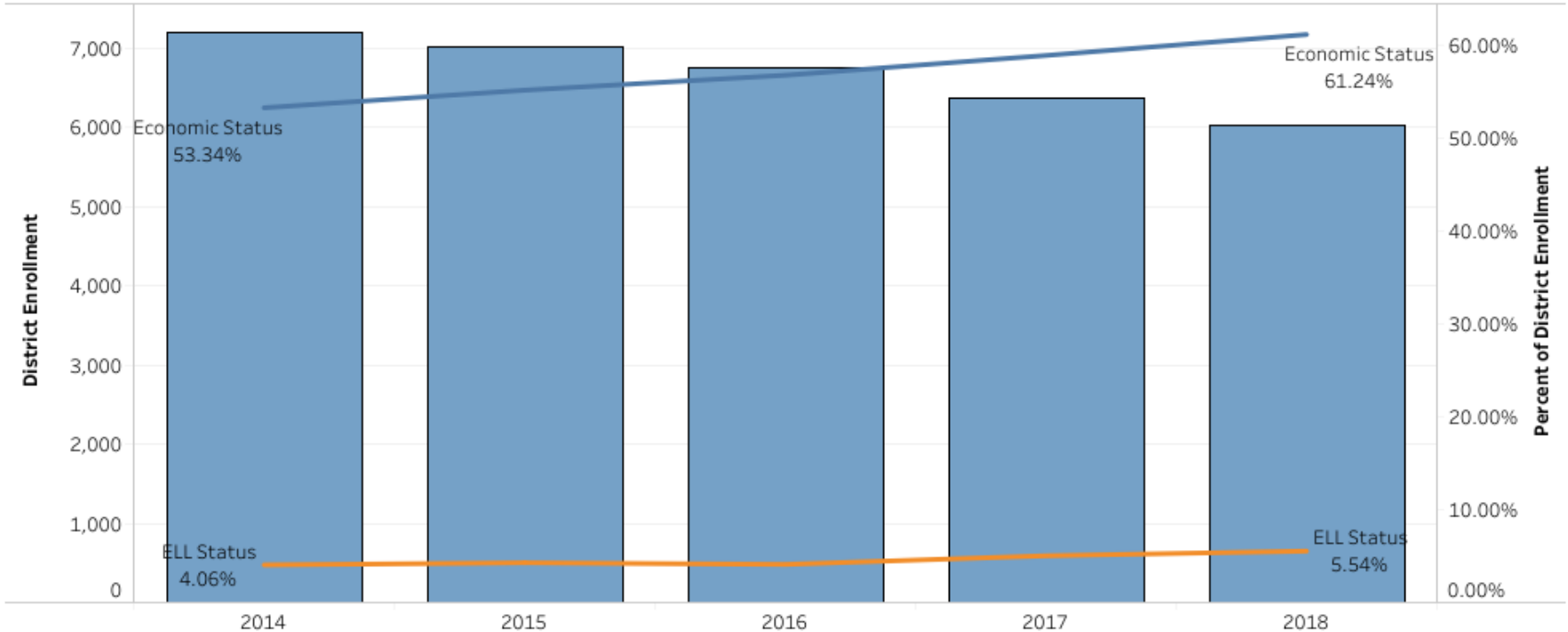
Coatesville Area SD Budget Prep Story

Changes in total enrollment as well as enrollment for subgroups requiring additional support can place demands on the district budget.



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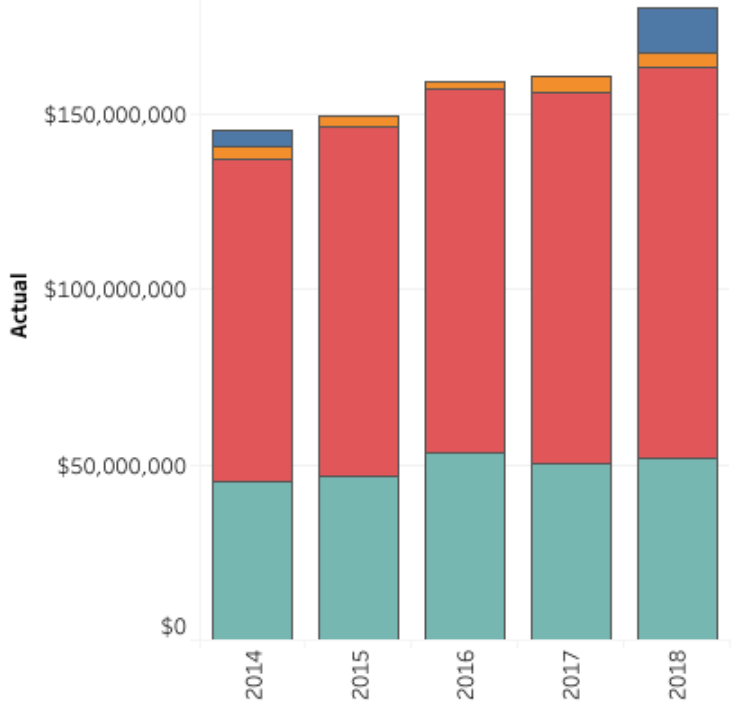
Coatesville Area SD Budget Prep Story

Education in Pennsylvania is funded from a combination of Local, State, and Federal sources. The charts below show how each of these sources has changed over the last five years.



Year to Year Change

Function	2014	2015	2016	2017	2018
OTHER FINANCING SOURCES		-100.0%			
REVENUE FROM FEDERAL SOURCES		-11.0%	-25.4%	104.7%	-13.5%
REVENUE FROM LOCAL SOURCES		8.5%	3.5%	2.1%	5.3%
REVENUE FROM STATE SOURCES		3.6%	15.2%	-5.8%	2.7%

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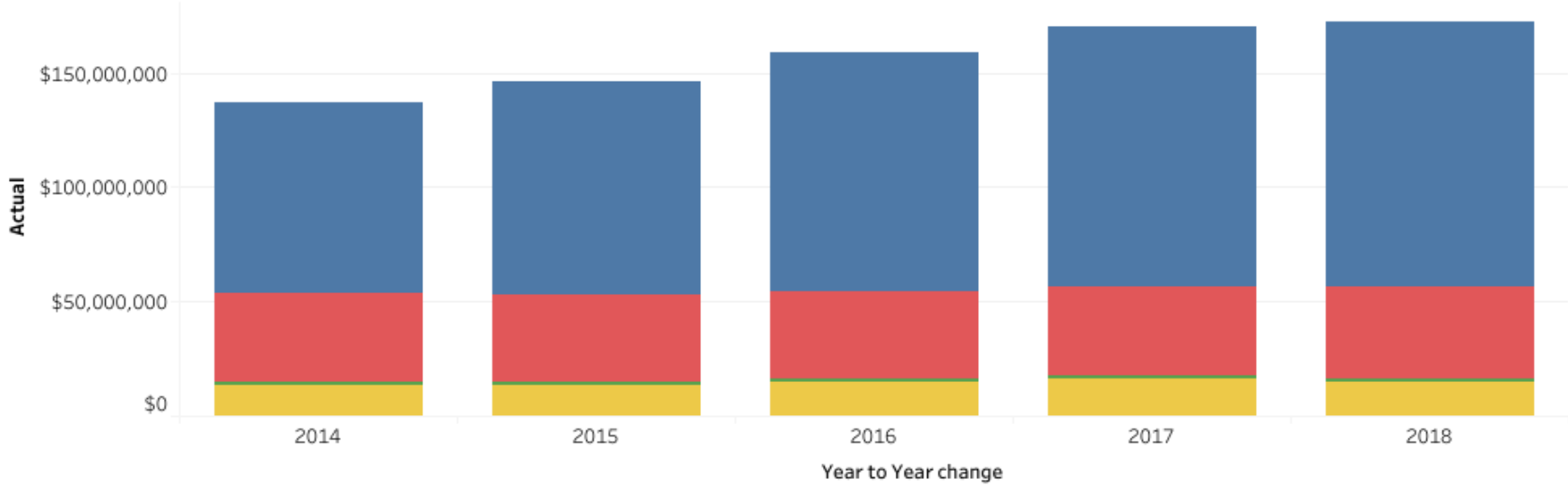
Coatesville Area SD Budget Prep Story

In school district accounting, expenses are categorized in multiple ways. The charts below shows how spending has changed by function over the last five years. Functions represent the general operational areas of spending.



Function	2014	2015	2016	2017	2018
INSTRUCTION		11.68%	11.89%	8.75%	2.04%
OPERATION OF NON-INSTRUCTIONAL SERVICES		-10.33%	-3.00%	9.17%	-2.14%
OTHER EXPENDITURES AND FINANCING USES		-0.08%	12.79%	7.89%	-9.94%
SUPPORT SERVICES		-0.92%	-1.47%	2.72%	3.68%

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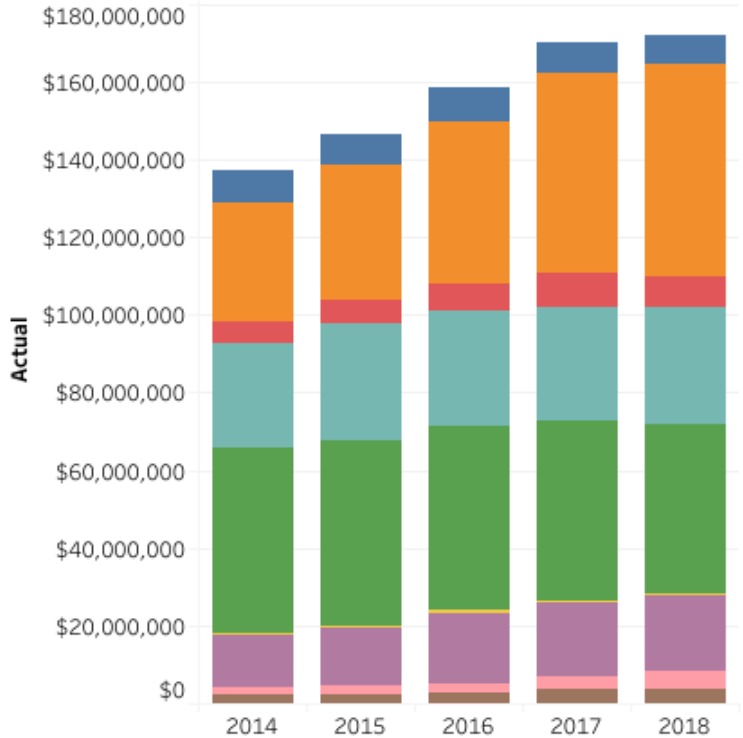
Coatesville Area SD Budget Prep Story

In school district accounting, expenses are categorized in multiple ways. The charts below shows how spending has changed by object over the last five years. Objects represent the types of expenses.



Object	2014	2015	2016	2017	2018
			Year		
OTHER OBJECTS		-2.8%	11.4%	-8.0%	-4.1%
OTHER PURCHASED SERVICES		12.4%	20.1%	23.2%	6.8%
OTHER USES OF FUNDS		5.7%	17.0%	28.6%	-13.6%
PERSONNEL SERVICES – EM..		12.1%	-0.6%	-3.5%	4.5%
PERSONNEL SERVICES – SAL..		1.1%	-1.2%	-1.3%	-7.2%
PROPERTY		-59.3%	149.6%	-82.8%	9.3%
PURCHASED PROFESSIONAL ..		8.9%	22.6%	5.1%	3.8%
PURCHASED PROPERTY SER..		27.9%	13.6%	27.5%	36.8%
SUPPLIES		9.9%	3.5%	42.0%	5.9%

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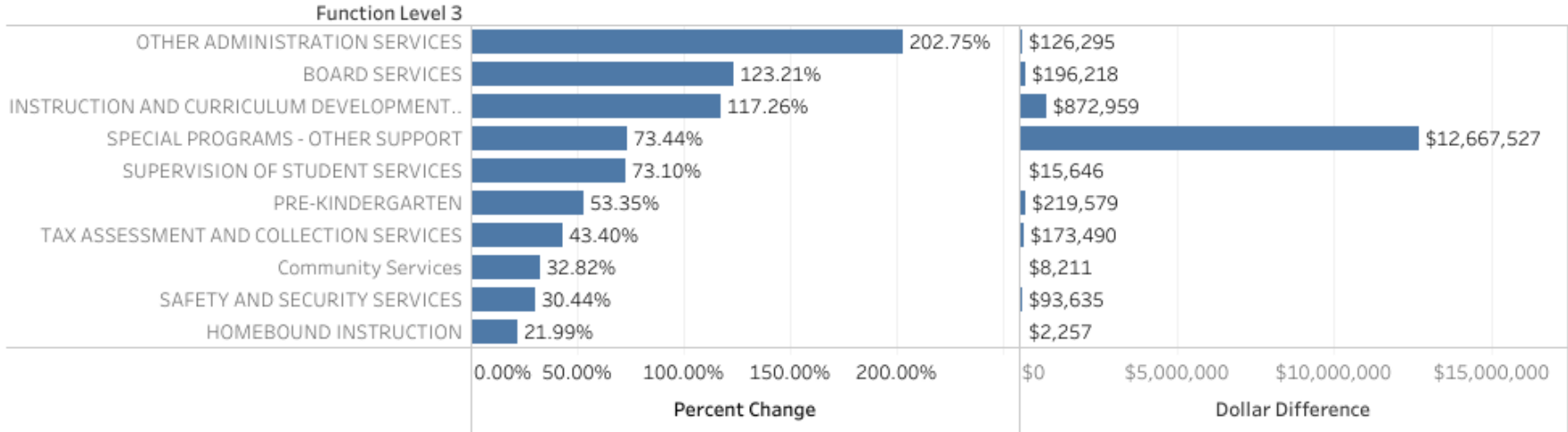
Coatesville Area SD Budget Prep Story

The ten functions below had the highest percentage increase in spending from 2017 to 2018 in the Operating Fund. The right-hand column shows the dollar amount of the increase over that same time period. Line-items without an amount for both 2017 and 2018 are not displayed.



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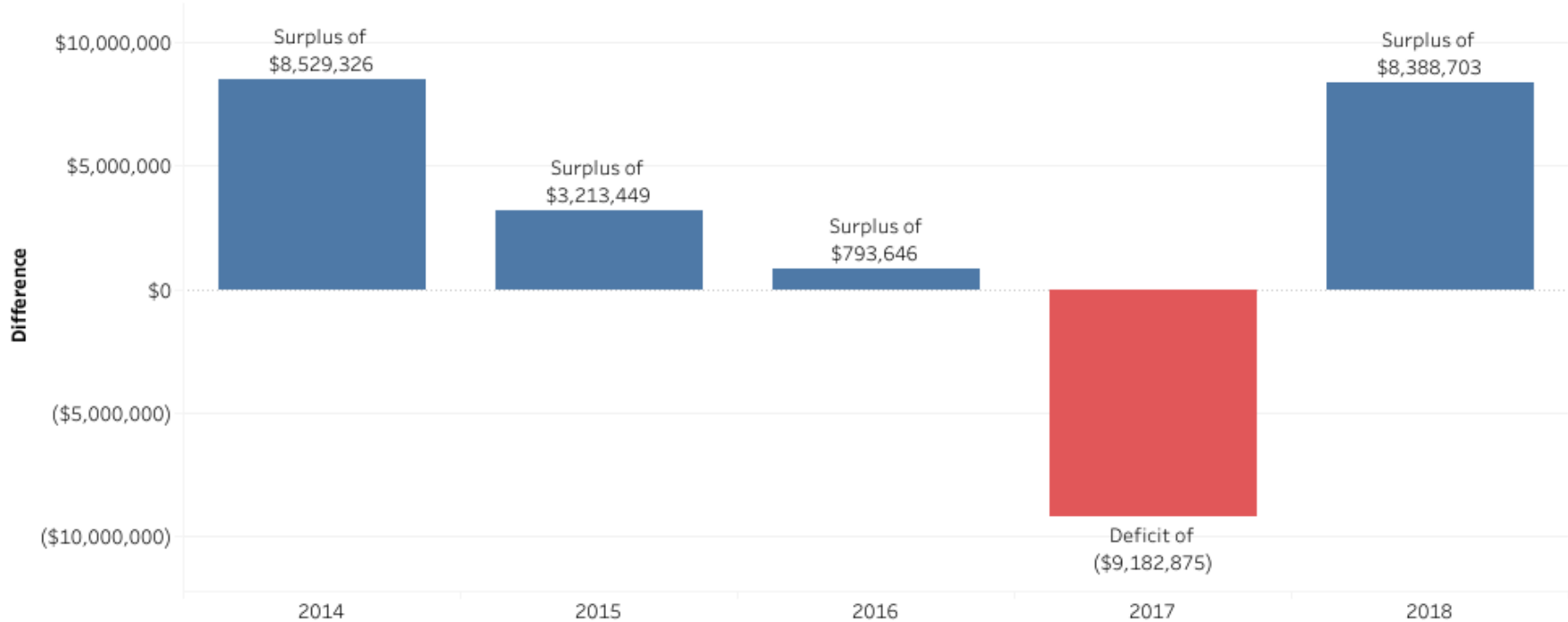
Keeping revenues and expenses aligned is a key to solid financial health. The chart below shows the net of revenues and expenses for the last five years. Revenues greater than expenses will be shown as blue surpluses while expenses greater than revenues are red deficits.



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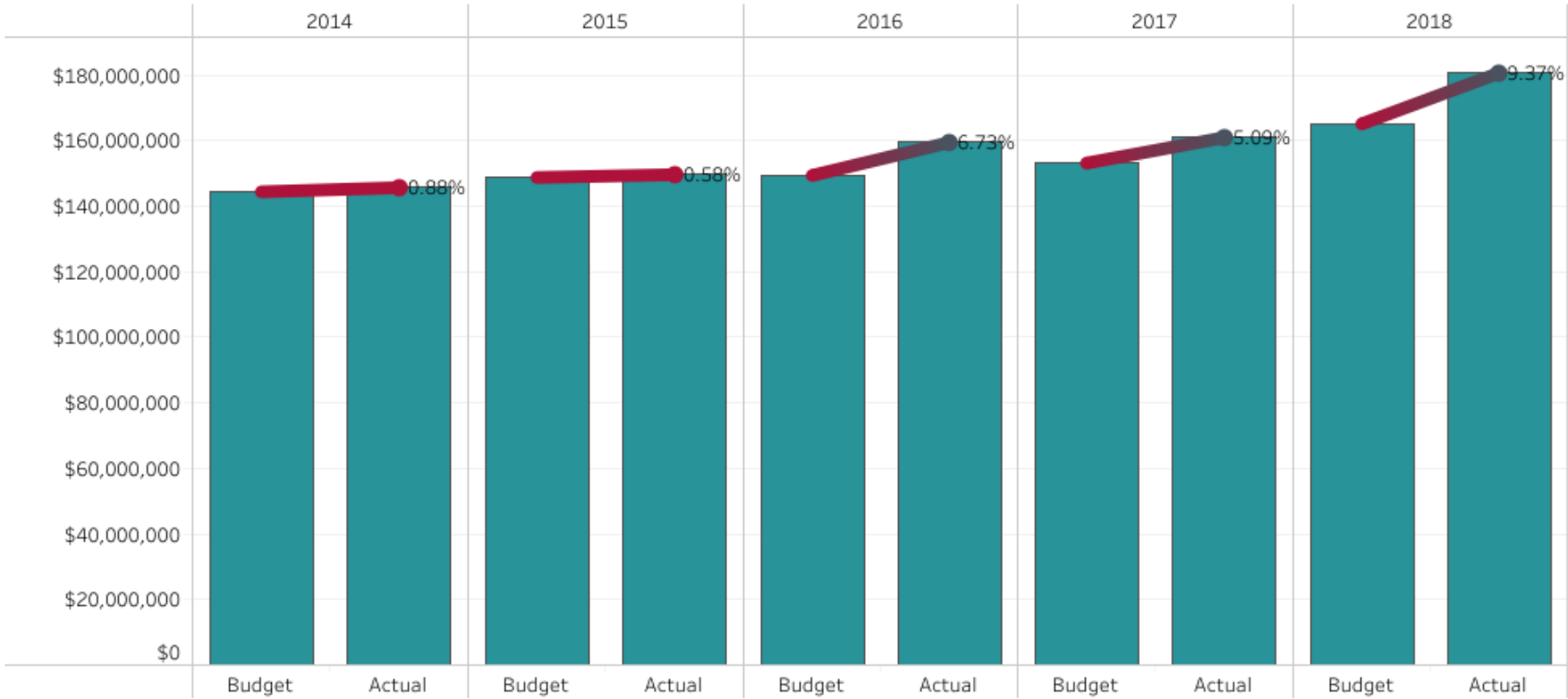
Coatesville Area SD Budget Prep Story

Revenue Budget vs Actual Trend



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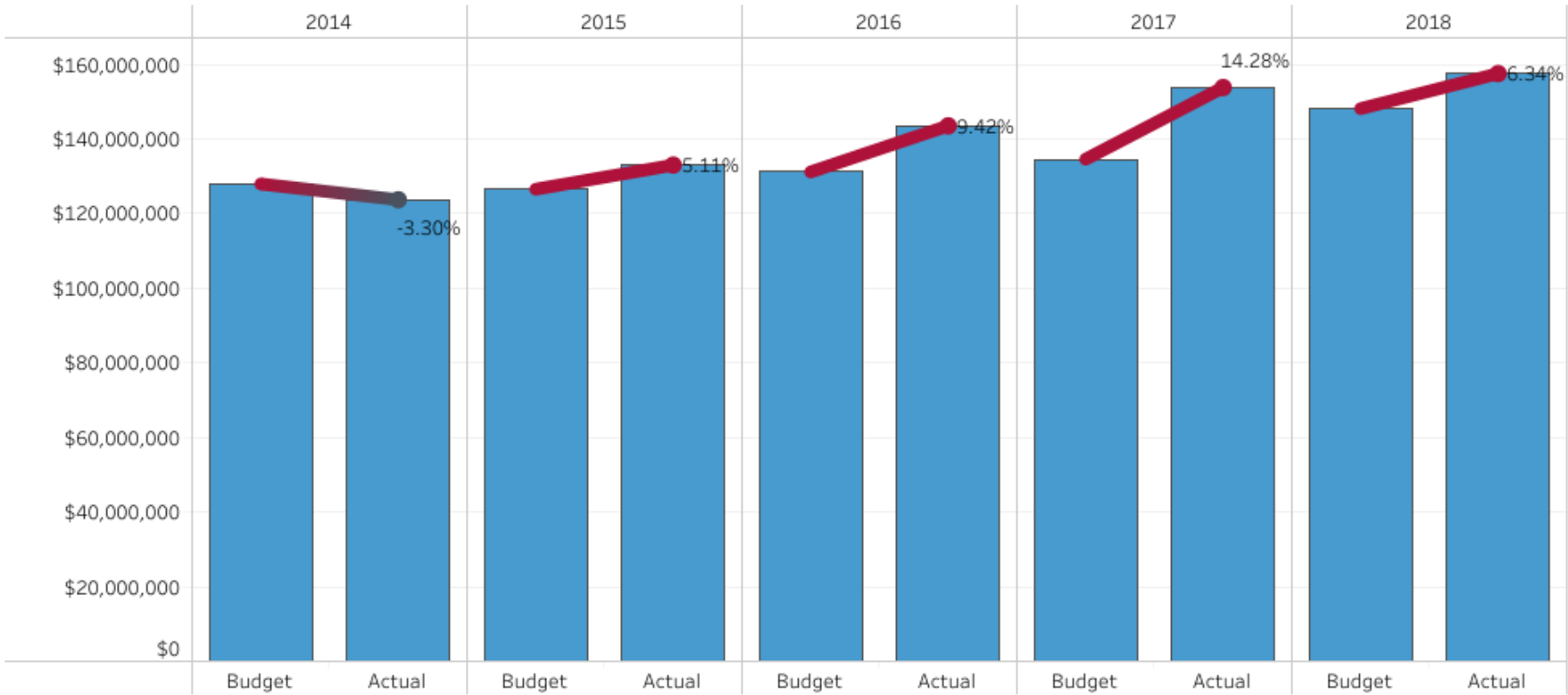
Expense Budget vs Actual Trend



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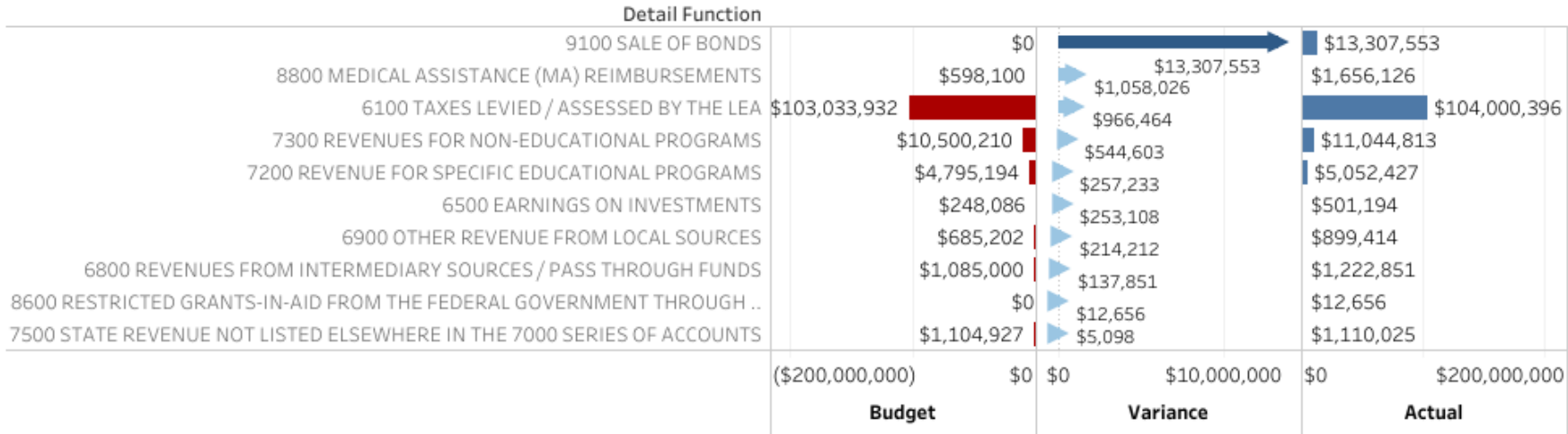
The 2018 Revenue accounts that have exceeded the budget the most.



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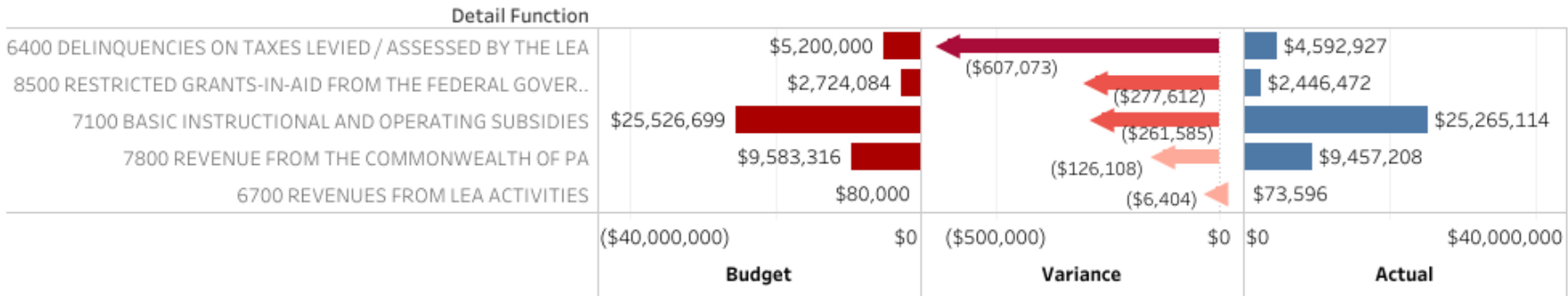
The 2018 Revenue accounts with the largest budget shortfalls.



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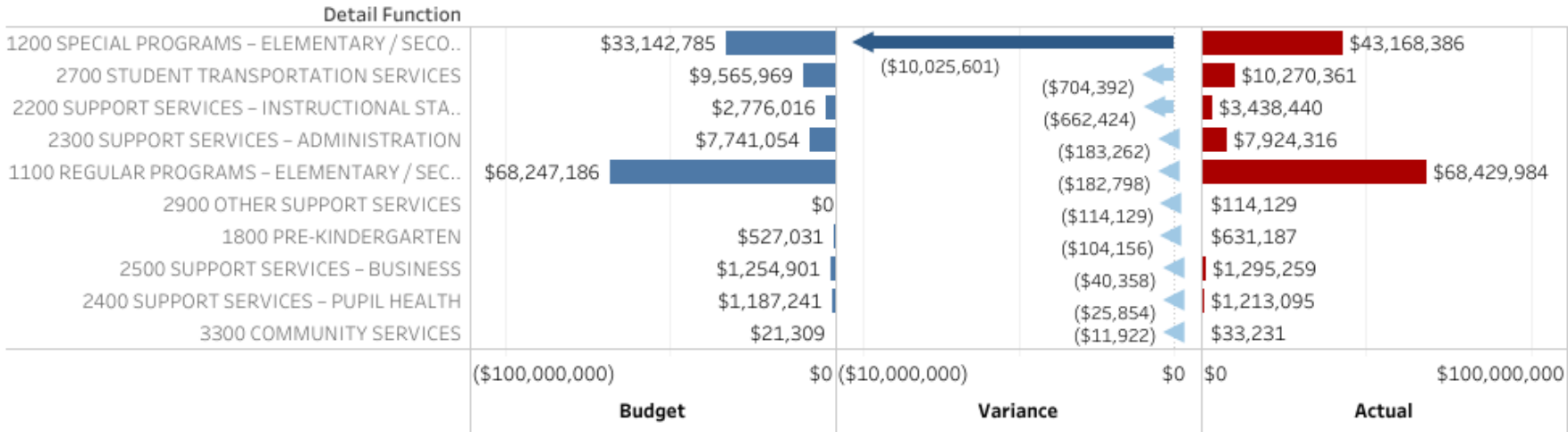
The 2018 Expense accounts that were the most over budget.



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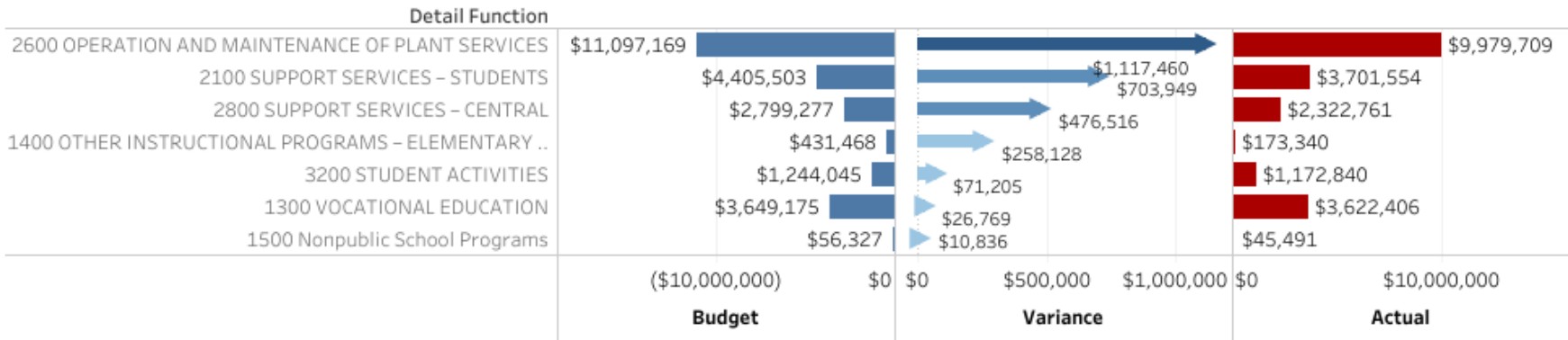

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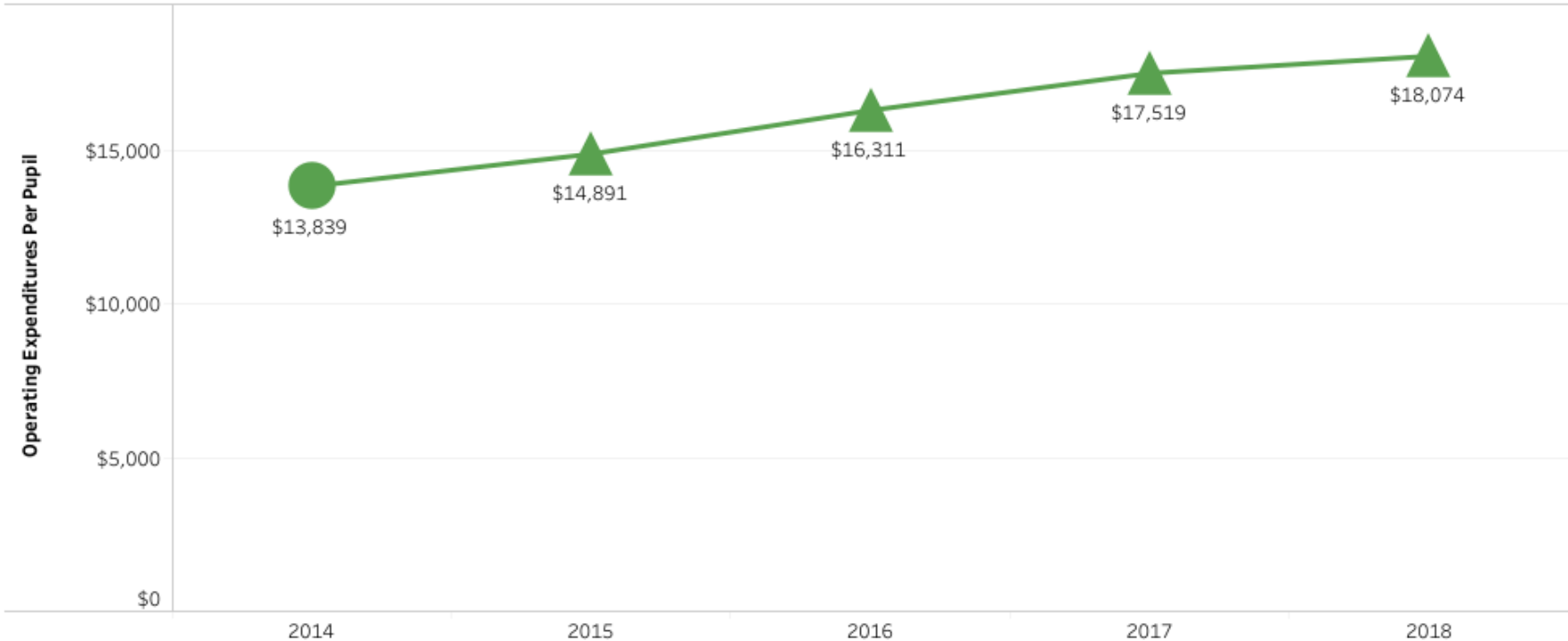
Coatesville Area SD Budget Prep Story

Operating Expenditures per Student is a reflection of available resources and student needs. The chart below shows the district's operating expenditures per student trend for the last five years.



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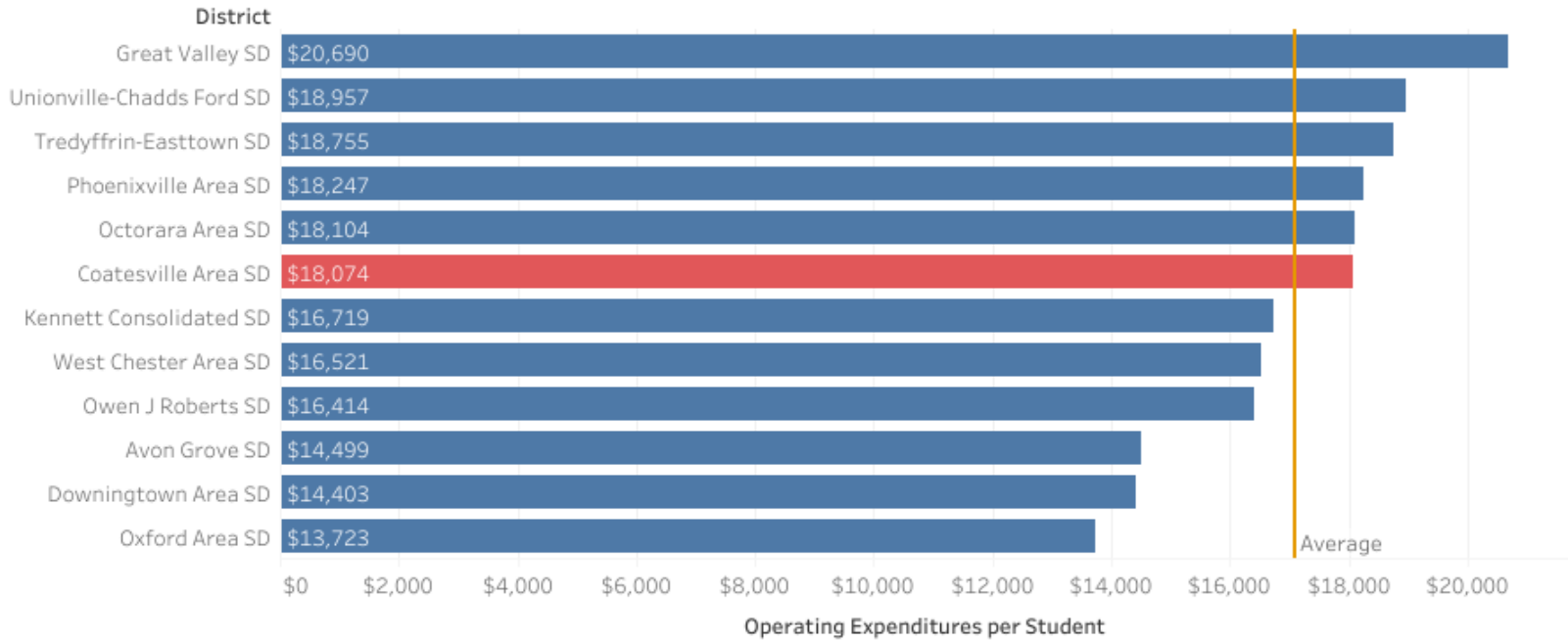
Coatesville Area SD Budget Prep Story

Operating Expenditures per Student is a reflection of available resources and student needs. The chart below shows the district's operating expenditures per student for 2018 compared to its peers.



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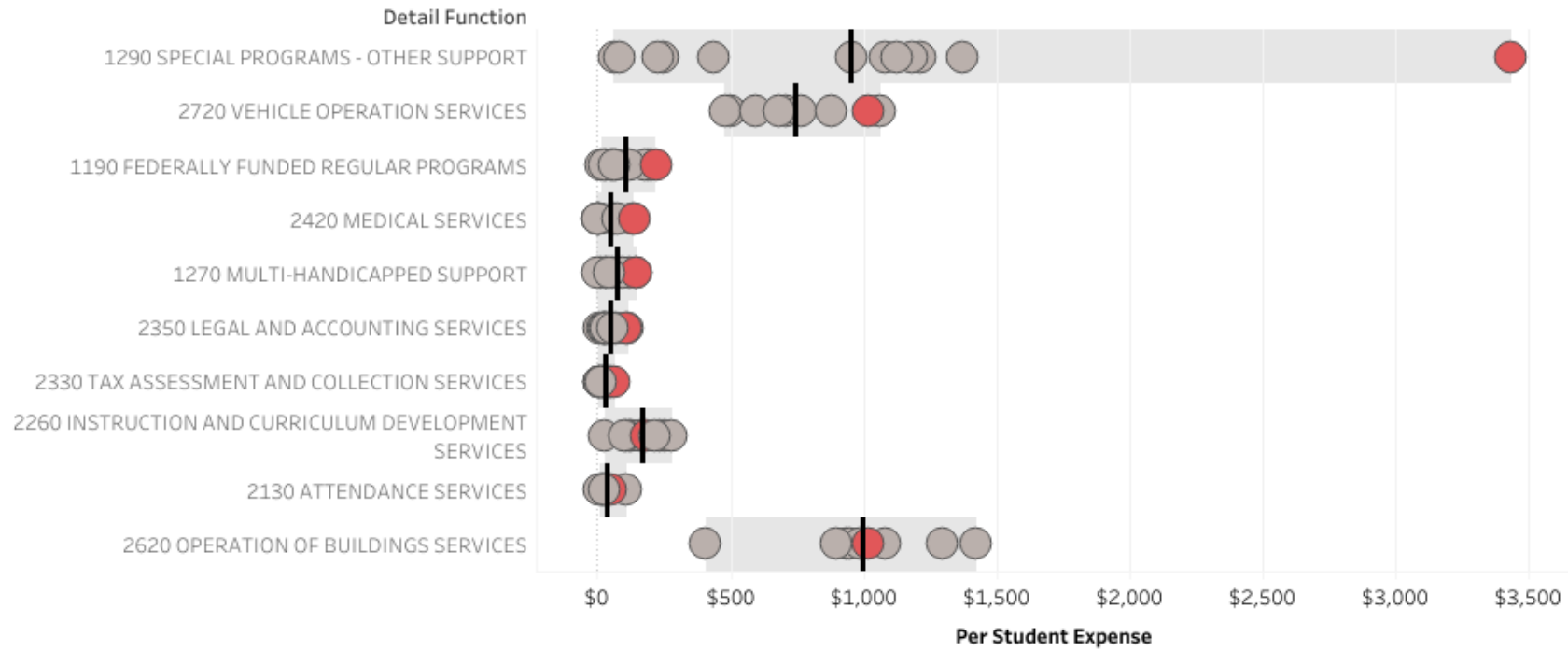
Coatesville Area SD Budget Prep Story

The functional areas in 2018 where our per student spending is most above the average for this peer group. The district is represented by the red circle and each peer district by a gray circle.



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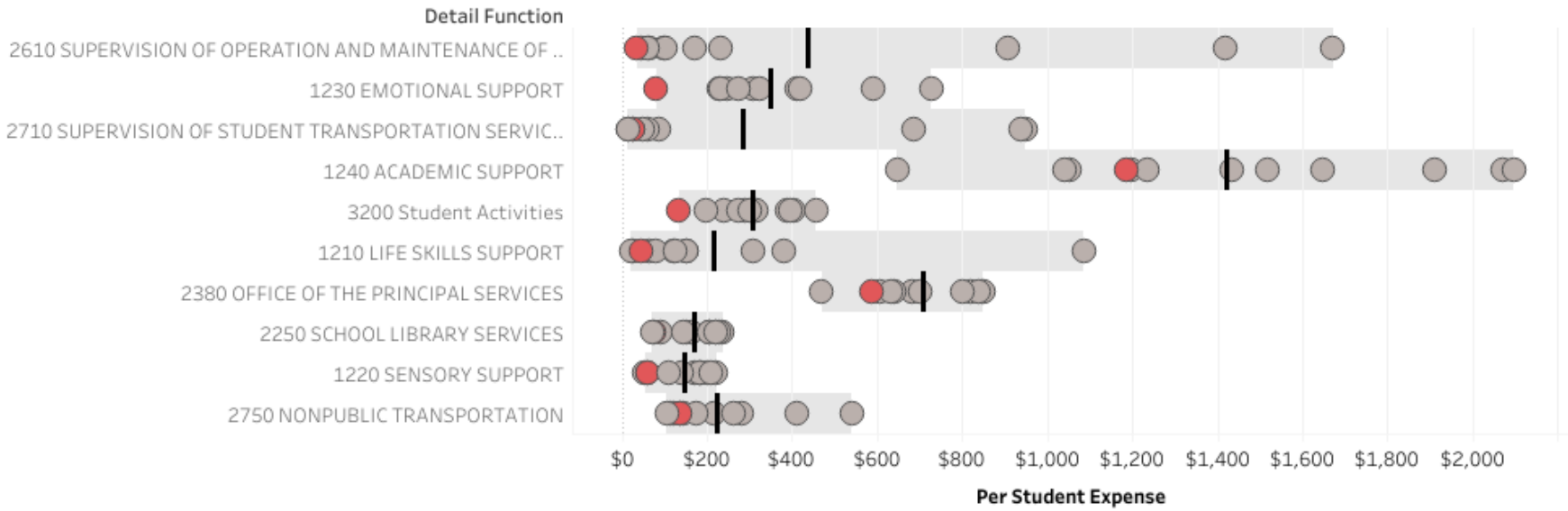

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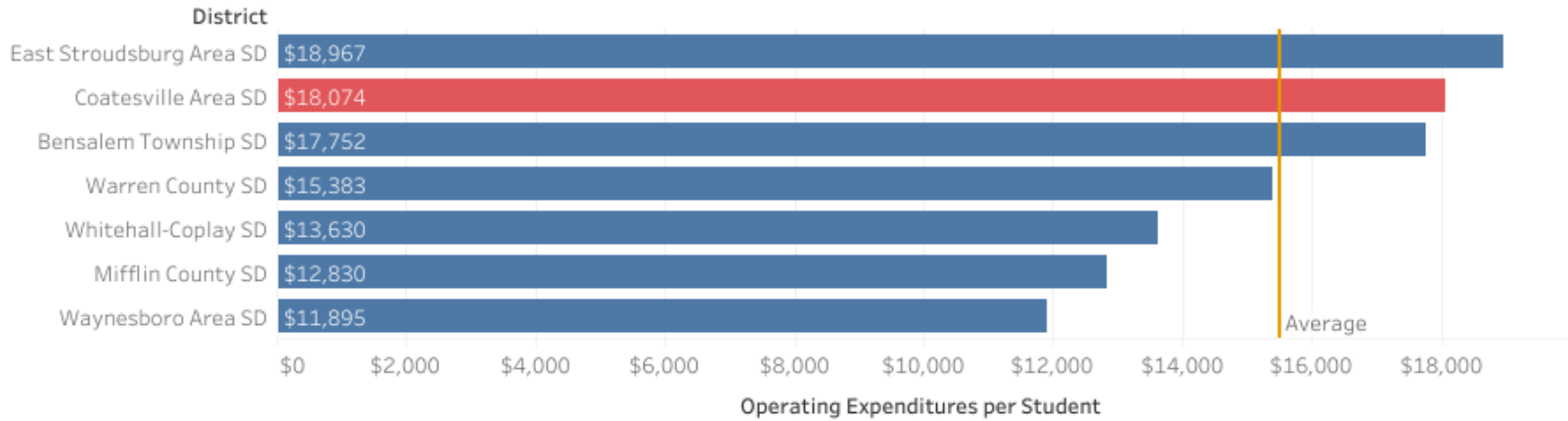

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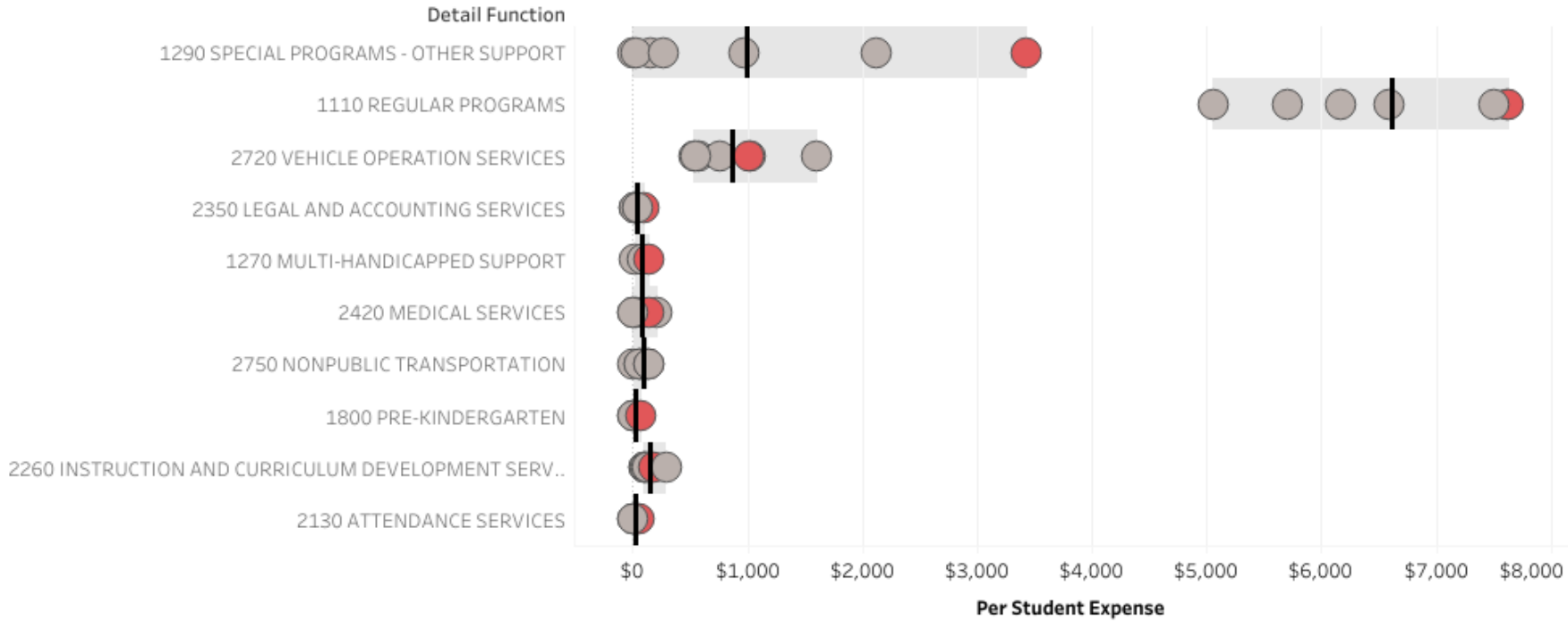

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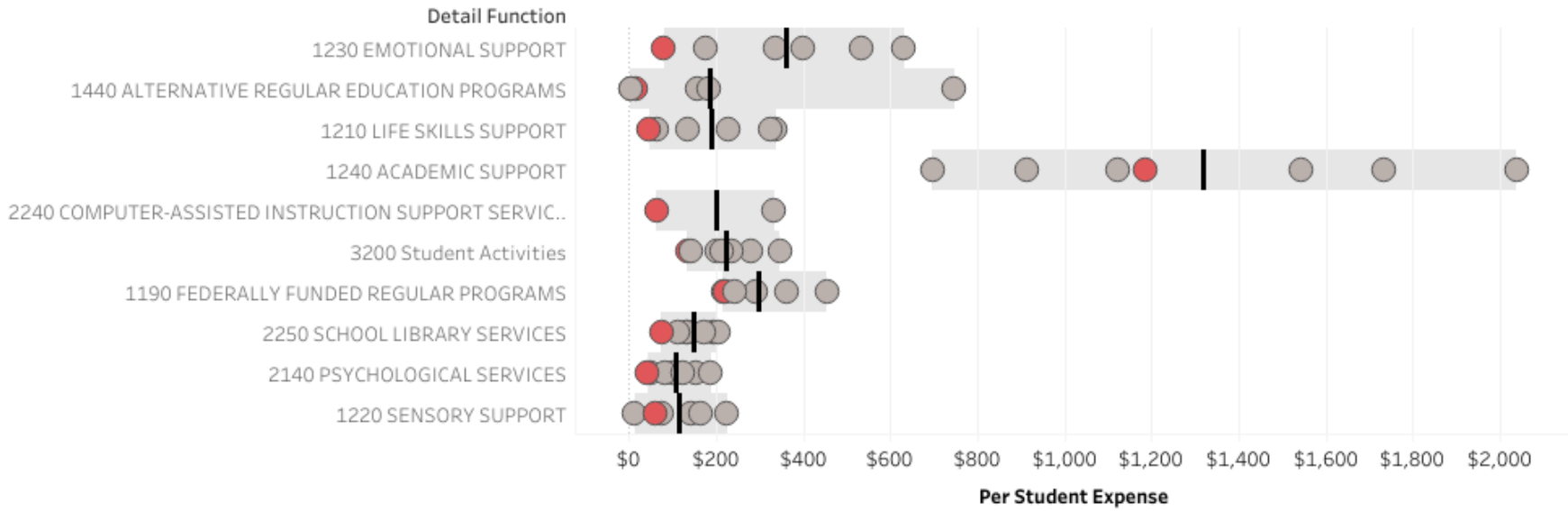

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Data Notes

Financial data consists of Annual Financial Report (AFR) data obtained from PDE: ftp://copaftp.state.pa.us/pub/PDE_PUBLIC/PDE_AFR/AFRData/

Enrollment data consists of October 1st counts obtained from the Pennsylvania Department of Education (PDE):http://www.education.pa.gov/Data-and-Statistics/Pages/Enrollment%20Reports%20and%20Projections.aspx#tab-1.

5Sight Home page: https://5share.com/5sight/home.html

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